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How half a century of evolution in the brewing industry has affected the relevance of the IBU



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The purpose of this exploratory study was to test the usefulness and validity of the IBU in quantifying subjective bitterness:

- Is pH a significant factor in perceived bitterness?
- Do dry-hopping constituents influence perceived bitterness?
- What role, if any, does ABV have in influencing perceived bitterness?
- Does the IBU accurately estimate the quality of perceived bitterness?



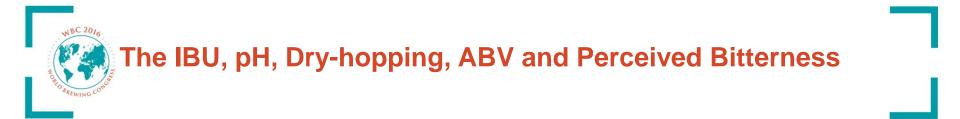
A trained sensory panel was used to explore the dynamics of perceived bitterness in modern craft brewing:

- A consensus scale for 'mouth' (initial) and 'linger' (duration) was generated using calibration standards 'spiked' with isomerized-alpha-acid extract
- Examined
 - pH
 - ABV
 - Non-isomerized alpha acid (AA) addition
 - CO₂ extracted hopping (spent-hopping)
 - Dry-hopping



Panel Calibration:

- Nine panelists were trained
 - Focused on bitterness (taste buds)
 - Ignored secondary mouth sensations (e.g., astringency, ethanol 'heat')
 - Consensus scoring was focused on IBU scores ranging from 25 to 65
 - Scale was 0 10 with half points permitted
- The same sensory calibration standards were used as reference throughout the duration of the study
- All panel scores presented as means



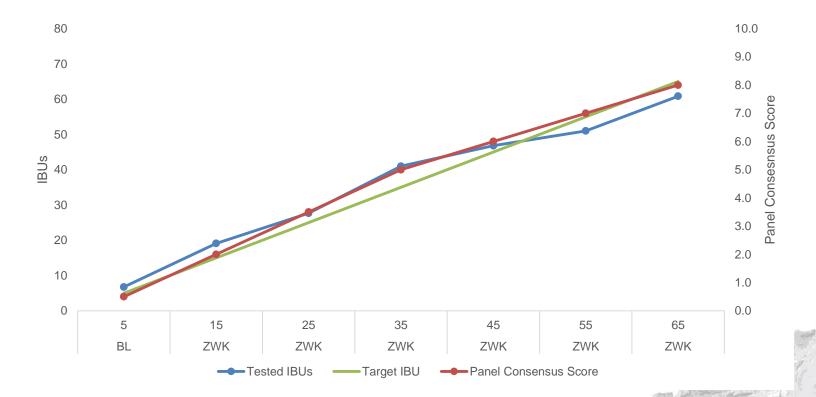
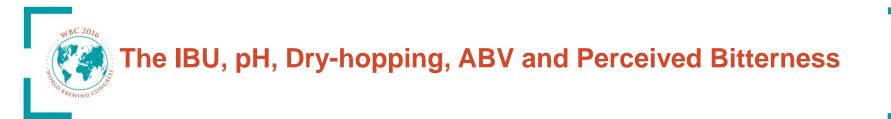


Fig. 1: Tested IBU vs Target IBU (ASBC International Method) With Panel Consensus Score



The effect of pH on perceived bitterness:

- pH is a very important variable in all aspects of brewing
 - It has been long postulated that pH could be a major factor in determining 'fine' vs 'coarse' bitterness [2]
- pH was manipulated using very small amounts of food grade phosphoric acid or food grade potassium hydroxide
 - Test beer pH varied from 4.1 to 4.9
- A theoretical model was created from the data to illustrate the non-linear relationship between pH and perceived bitterness
 - Non-linear curve typical of pH related, dose-dependent sensory reactions
 - Preliminary data suggests a potential pharmaceutical-type reaction to bitterness

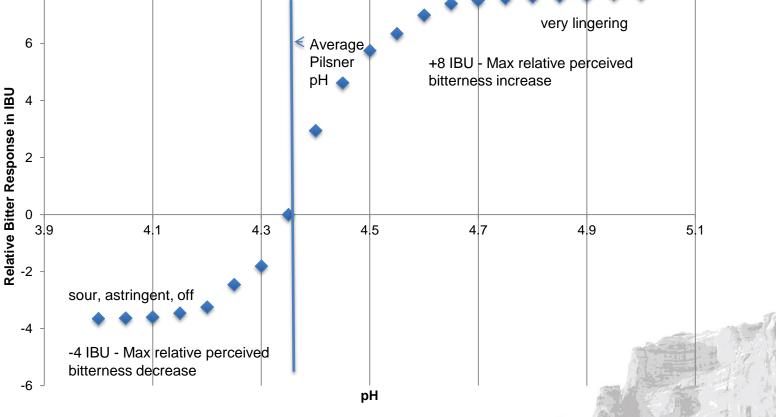
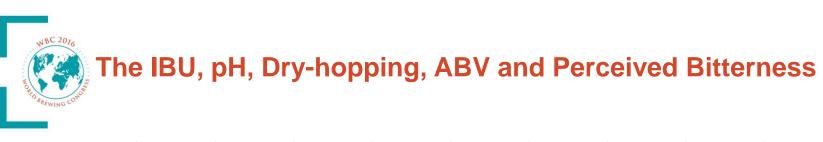
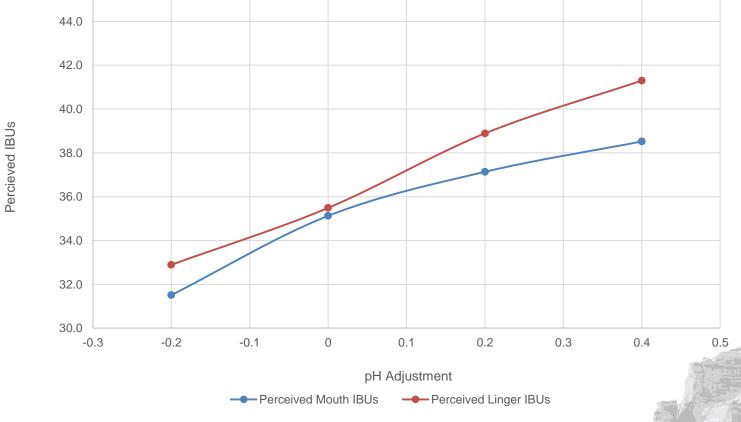
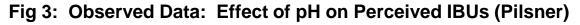


Fig 2: Theoretical pH model: Effect of pH on Perceived IBUs (45 IBU Beer)

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The effect of non-isomerized alpha acids on perceived bitterness:

- A 7% (ABV) IPA was spiked with non-isomerized alpha acid extract immediately prior to sensory analysis
 - It has been postulated that non-oxidized, non-isomerized alpha acids do not contribute to perceived bitterness [1]
 - Oxidized alpha acids have been postulated to impact perceived bitterness to a lesser degree than isomerized alpha acids [6]
 - Oxidized-alpha acids also have been shown to absorb at 275nm ASBC International Method for IBU
- Ethanol increases the solubility of alpha acids in beer compared to wort

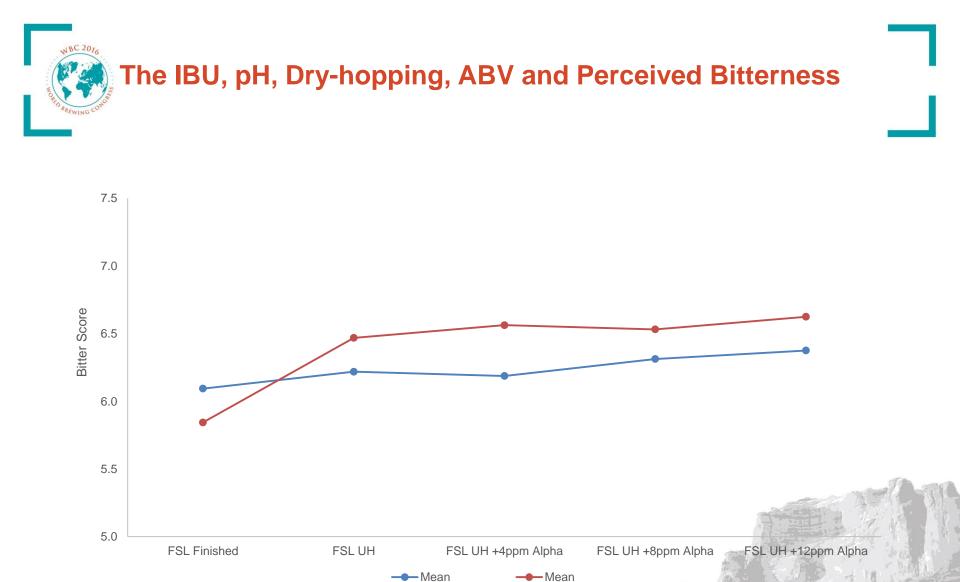
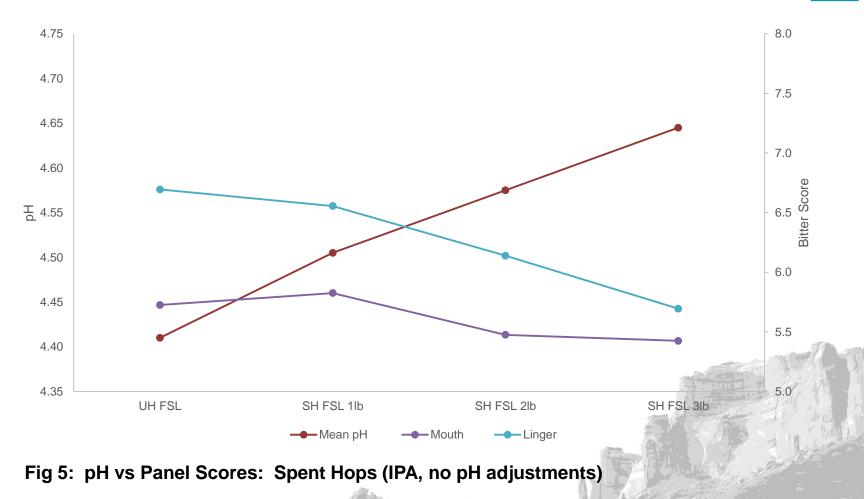


Fig 4: Mean Panel Scores for Alpha Acid Addition (IPA)

The effect of dry-hopping on perceived bitterness without the presence of alpha and beta acids:

- In a novel exercise, a base IPA was sequestered prior to production dryhopping and instead dry-hopped with extracted hops (Millennium, HAAS)
 - 'Spent' hops have had their alpha and beta acids extracted with CO2 leaving only the green matter and hop polyphenols behind
 - Un-dry-hopped base beer was tested against the three 'spent' hop treatments (1, 2, and 3 lbs./bbl.) and the finished production beer as a control
 - Trials were assessed with and without controlling for pH





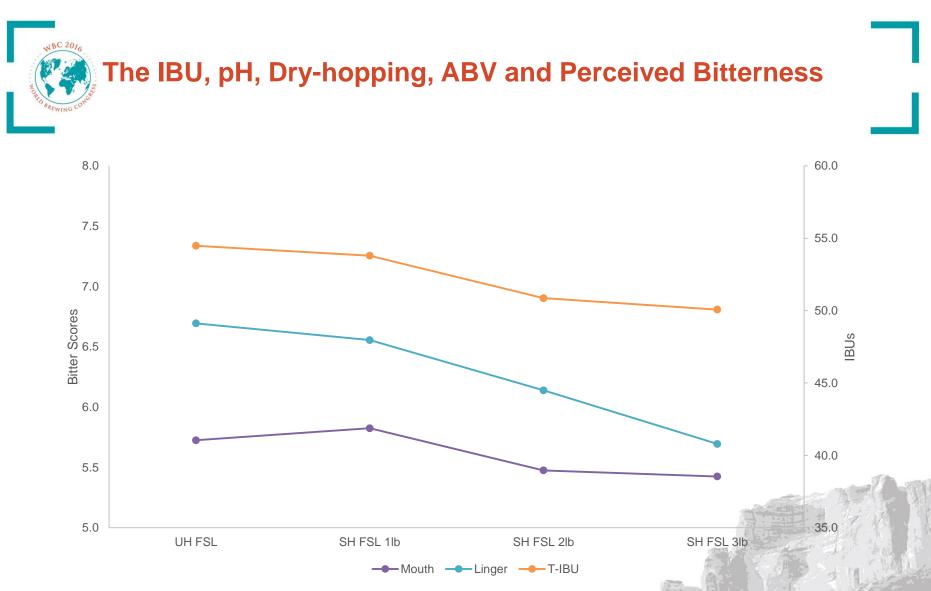
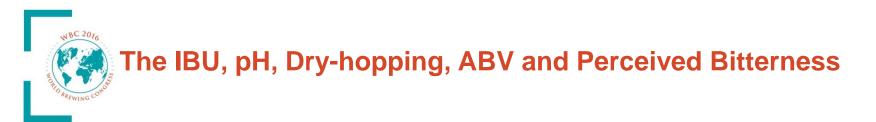


Fig 6: Panel Scores vs Measured IBUs: Spent Hops (IPA, no pH adjustments)



Effect of traditional dry-hopping on perceived bitterness:

- Based on our model for the effect of pH on bitterness, dry-hopping should increase perceived bitterness
 - Dry-hopping predictably raises the pH of finished beer 0.05 to 0.20 [6]
- Dry-hopping adds non-isomerized alpha acids to the finished beer [5, 6]
 - Non-isomerized alpha acids from dry-hopping may increase perceived bitterness (if oxidized) and should impact the rapid IBU test due to alpha acid oxidation during the liq-liq extraction
- Hop polyphenols, beta acids and the alkaline green matter complicate the finished matrix of the finished beer



Table 1: Perceived IBUs vs Predicted Perceived IBUs

with Actual IBU Values

		Perceived IBUs		pH Model Predicted IBUs		ASBC Method	
		Mouth	Linger	Mouth	Linger	Tested	
	Sample	IBU	IBU	IBU	IBU	IBU	
	UH IPA	41	48	41	48	54	
	SH IPA 1lb	42	47	42	50	54	
	SH IPA 2lb	39	44	43	51	51	
	SH IPA 3lb	39	41	43	53	50	
(7 days)	DH IPA 1.5lbs	44	41	42	51	73	
(60 days)	DH IPA 1.5lbs	41	47	42	51	73	



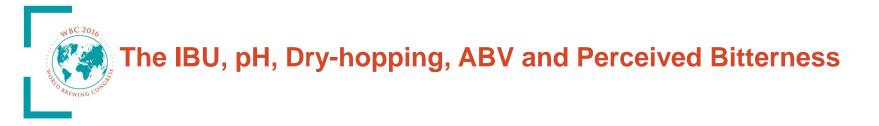
pH is an important factor in perceived bitterness in the final product

- Greatest impact in perceived linger
- Can effect 'coarse' vs 'fine' bitterness possibly via ion dissociation or protein confirmation changes [2]
- Effect may be overshadowed by dry-hopping, therefore pH is particularly important in beers styles that are not traditionally dry hopped
- Our model postulates that perceived bitterness can be increased as much as 18% in a 45 IBU beer (~8 IBUs)



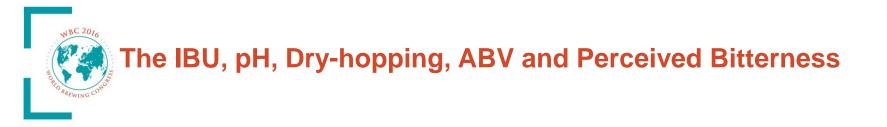
Non-Isomerized Alpha Acids do not contribute directly to perceived bitterness

- Oxidized AA may contribute to perceived bitterness after the fact [6]
- Addition of AA extract increased IBU results using International Method
- Ethanol does not appear to impact perceived bitterness directly but ABV increases the solubility of AA in dry-hopped beer



Dry hopping with extracted (spent) hop material reduced perceived bitterness, particularly the intensity and duration of bitter 'linger'

- Inverse relationship between mass of spent hop material and perceived bitter linger
- Inverse relationship in relation to measured IBUs
- Reabsorption of iso-AA by green material is a possible mechanism to explain this [6]



Dry hopping *reduced* perceived bitterness but *increased* the tested IBU value compared to the un-dry-hopped base beer

- Increase in IBU values may be due to added AA oxidation during the packaging process
- Initial panel results indicated decreased perceived IBUs, particularly decreased linger
- After 60 days, perceived IBUs were comparable to the un-hopped base IPA



The current definition of the IBU is insufficient to accurately estimate perceived bitterness across the modern beer landscape





Improvements to perceived bitterness assessment may include:

- Comprehensively modeling pH effects of finished beer styles
- Co-factor adjustments for ABV and Dry-Hop Mass (for dry-hopped styles)
- Adjustments for the effect of residual sugar (Real Extract)
- Oxidation modelling for packaged beer

References

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