

www.brewersassociation.org



Why Should Anyone Care About Beer Quality?



Photo © 2015 Brewers Association



Because Consumers Care About Our Beers...



Photo © 2015 Brewers Association



WE Must Care About THEM

"You have a huge responsibility to the public as a food company, and an obligation to do the right thing in terms of the wellbeing of the general public. At the end of the day, you can have no stronger relationship than the one with someone whom you ask to trust you to put something in their mouth... Our commitment to the quality and safety of our products is first rate, and it should be."



- Paul Grimwood, CEO of Nestle USA

http://fortune.com/2015/05/21/the-war-on-big-food/?xid=gn_editorspicks&google_editors_picks=true



The Buck Starts and Stops Here



© Jason Smith, Brewers Association



An Outline

Pressures from outside the brewing industry
 Pressures from within the brewing industry
 Quality Perspectives
 Nuts and Bolts

http://fortune.com/2015/05/21/the-war-on-big-food/?xid=gn_editorspicks&google_editors_picks=true



F&B Market Drivers

"In food, change is happening at a pace we've probably never seen before."

Paul Grimwood, CEO of
 Nestle USA



"The smartest thing you can do as a CEO right now is to side with the consumer."

– Gary Hirshberg, Co-founder and Chairman of Stonyfield
 Farms

http://fortune.com/2015/05/21/the-war-on-big-food/?xid=gn_editorspicks&google_editors_picks=true



Alcohol Beverage Market

Spirit Consumers are more likely to stay within Spirits, while all others enjoy variety

| | Craft | Mainstream | Domestic Super Prem | Import | Cider | Spirits | Table Wine | PAB |
|------------------------|-------|------------|---------------------------|--------|-------|---------|---------------|-----|
| Craft | | 141 | 183 | 177 | 201 | 120 | 145 | 132 |
| Mainstream | 142 | | 159 | 142 | 132 | 117 | 130 | 145 |
| Domestic Super Prem | 184 | 159 | | 154 | 190 | 118 | 134 | 160 |
| Import | 181 | 144 | 157 | | 163 | 117 | 135 | 132 |
| Cider | 197 | 130 | 186 | 157 | | 120 | 138 | 173 |
| Spirits | 125 | 122 | 123 | 120 | 126 | | 122 | 132 |
| Table Wine | 149 | 132 | 136 | 137 | 149 | 119 | | 125 |
| PAB | 132 | 144 | 158 | 130 | 176 | 119 | 123 | |

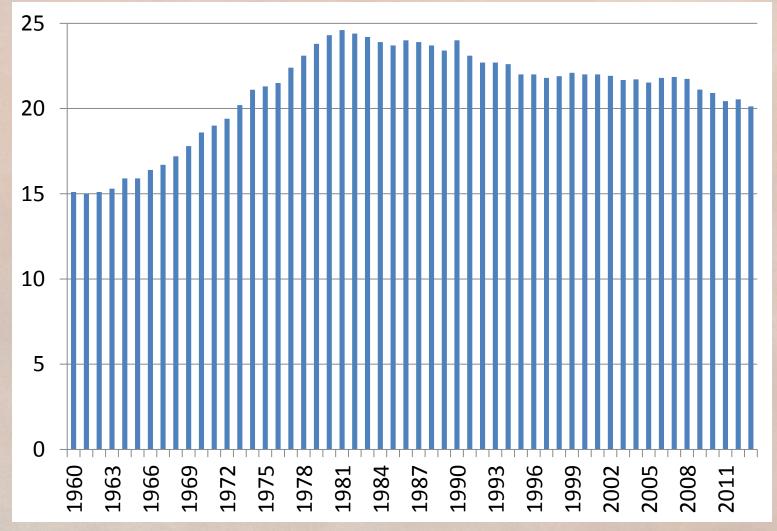
Cross Purchase Buyer Index



Source: Geography: Total US - All Outlets Product: CRAFT NBD Adjustment: NBD_Dollars 62 WE 4 19 16 Councies to 2015 Information Resources, Jac. URD, Confidential and Proprietary.



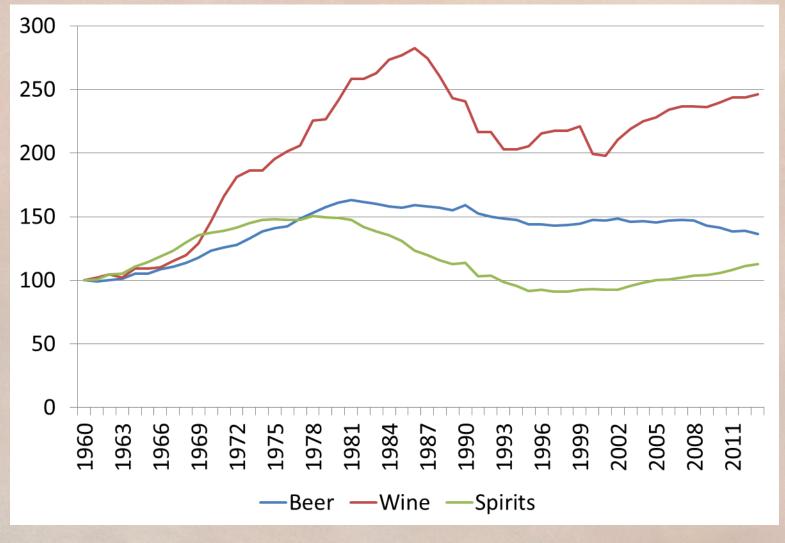
Per Capita Beer Consumption 1960 – 2013 (gal/person)



Source: Beer Institute, 2014



Beer, Wine and Liquor Growth Rates Index 1960 - 2013



Source: Beer Institute, 2014

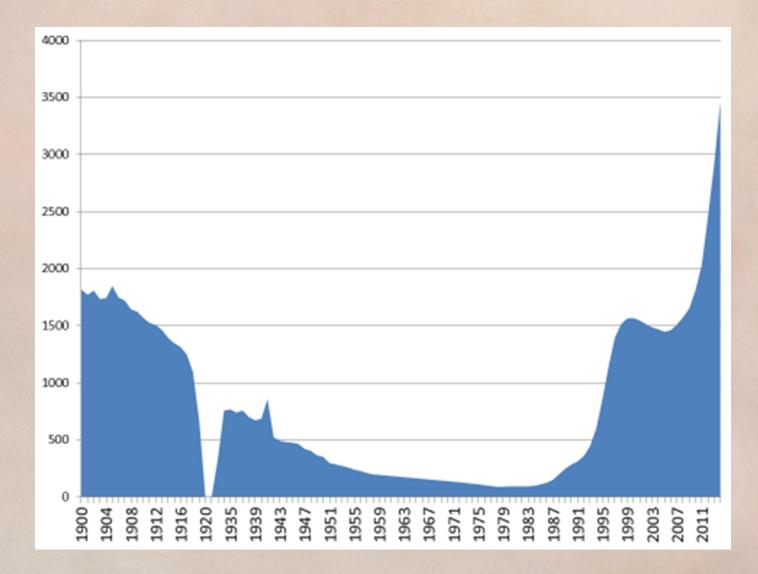


Beer Vs. Wine





U.S. Breweries





Choices...





Attention







© 2015 courtesy Krissy Zinski, SRB



Another Kind of Attention

By Kent and Sussex Courier | Posted: May 29, 2015



RECALL Beer could explode

Comments (1)

Wiper and True is recalling bottles of Mount Hood Porter beer as the bottles may shatter.

Details of the recalled product are below:

Product: Wiper and True Mount Hood Porter

Bottle arze: 500mi Batch: 01 Barcode: 5060408200445 'Best Before' date: 5 March 2016

BUSINESS NETHERLANDS

LIDL ISSUES BEER RECALL FOR GLASS SHARDS IN BOTTLES

Posted on May 19, 2015 & by Demid Getik





recall, sold at Lidl shops. May 19, 2015

Lidi announced a recall on one of the beers sold in the supermarket earlier today. There may be fragments of glass in the ten-bottle packages of "Argus Panache" beer, warns the supermarket.

The recall concerns 25-centiliter products with the expiry date of June 24 and 25, 2016. The beer is made by the producer Brasserie Licorne, and has a bar code of 20025007.

Fragments of glass may get into the drink when opening the bottle. Therefore, the store warned its customers not to consume the beer

- http://www.ac.ac.doi.org/100.unt

Customers can bring the product back to the shop and receive their money back.

Lidl opened a hotline for people concerned with the recall. The Netherlands phone number is 020-7095039, and is ope during business hours Monday through Saturday.

SELLING SCREEN

Don't let

to you.

this happen

GET glass



The Quality Mantle







- Education
- Leadership
 Commitment
- SOPs and Planning
- Ingredients QA
- Staff Training





- Education
- Leadership
 Commitment
- Intent
- Professionalism
- Singular Voice about Dedication





Photo © 2015 Andrea Shea

- Leadership
 Commitment
- Intent
- Education
- Sensory
- Professionalism





- Leadership
 Commitment
- Professionalism
- Education
- Dedication
- SOPs





Leadership
 Commitment

- Dedication
- Intent
- Education
- Professionalism
- SOPs

Photo © 2013 Noah Swanson



Quality Basics For Owners

- Education
- Get Professional Help
- Date Code Your Beer
- Invest in and budget for quality
- Taste Training
- Develop a quality plan
- Intend to make great beer



Quality Basics For Brewers

- Hydrometer
- Forced Wort
- Count Yeast



Quality Foundations

■ 2015 CRAFT BREWERS CONFERENCE ISSUE ■



BREWERS ASSOCIATION

Quality Foundations





One Definition of Quality

Quality Beer: A beer that is responsibly produced using wholesome ingredients, consistent brewing techniques and good manufacturing practices, which exhibits flavor characteristics that are consistently aligned with both the brewer's and beer drinker's expectations



Tools In the Box







Brewpub Quality Toolboxes

| Brewpub Volume | Objectives | Primary Testing | Next Level Testing | |
|-------------------|--|-----------------------|---------------------|--|
| | | | | |
| <1,000 bbl | Description of the second seco | 🖗 Hydrometer | | |
| | Description Control Inputs | 🖗 Sink | | |
| | Quality Ingredients & | Diaste Panel & | | |
| | Recipe | Glassware, | | |
| | | Weekly Tasting | | |
| | Sanitation Focus | | | |
| | Carbonation | CO ₂ Meter | | |
| | | | | |
| >1,000 bbl | Process Consistency | All of the Above + | Define the pH Meter | |
| | Finished Beer pH | | Microscope | |
| | Yeast Health | | B Hemacytometer | |
| | Carbonation | | Whirlpacks | |
| | | | Daily Tasting | |



Packaging Brewery Quality Toolboxes

| Packaging Brewery Volume | Objectives | Primary Testing | Next Level Testing |
|--------------------------------|---------------------------|--|----------------------|
| | all Brewpub, plus | all Brewpub, plus | |
| Up to | 🖗 Beer Style | Crimp Gauge | |
| ~5,0000 bbl | Consistency | | |
| | Packaging Fills Basics | Scale | |
| | Microbiology Basics | Dia HLP Media | |
| | B ABV Outsourcing | Support Vendor | |
| | | | |
| 5,000 - | All of the Above, plus | All of the Above, | 🖗 DO Tester |
| 25,000 bbl | | plus | |
| | Build Towards QA | | Autoclave |
| | Monitor Pitch and | | DV/Vis |
| | Aeration | | Spectrophotometer |
| | Dial Package Airs | | ATP Testing |
| | and Carbonation | | |
| | Carbonation | | Micro Plating |
| | Monitor Ingredients | | Threshold Testing |
| | Tasting For Product | A State of the second s | Descriptive Analysis |
| | Release | | |



Packaging Brewery Quality Toolboxes (con.)

| Packaging Brewery Volume | Objectives | Next Level Testing |
|--------------------------------|--|--|
| | All of the Above, plus | All of the Above, plus |
| >25,0000 bbl | QA Drives Innovation and Improvement | Alcolyzer |
| | Monitor Fermentations w/alcolyzer or GC | ₩ GC |
| | Reduce Oxygen Pickup in Transfers, Filtration, Centrifugation | Fume Hood |
| | Engage Ingredient Suppliers, Adjust Blend, Trial New Ingredients | Incubator/Stability Testing |
| | Test beer in Process For Consistency | Daily Sensory Panel For Discrimination, Ingredient and Beer in Process Testing |
| | Descriptive Tasting For All Brands | |



Quality To Scale



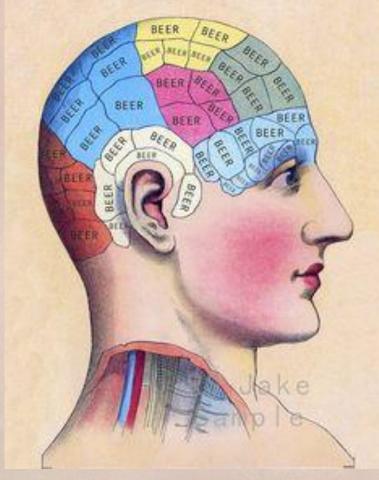
© John Johnston Photography





Hearts and Minds





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